

# My Portfolio+

**My Portfolio+** allows you to stay connected to your National Bank Correspondent Network accounts by giving you direct, secure access to your portfolio online.

- Accessible 24/7 at [www.my-portfolio.ca](http://www.my-portfolio.ca)
- View account balances, holdings and a history of transactions.
- Accessible from mobile devices including smartphones and tablets.
- Register for access (or reset your password) directly online.\*
- Available in both English and French.

\* For holders of an individual personal account, and primary holders on a joint account.

## Quotes & Markets

- Current market information and news.
- Stock quotes and analysis tools.
- View information on equities, options, mutual funds and fixed income.

## Tools

- Build custom watch-lists for quotes.
- Create and monitor a virtual portfolio.
- Use the RRSP Calculator for contribution and retirement planning.

## Electronic Documents

Register to view, download, or print your account statements, and trade confirmations (if applicable).

**Simply select Electronic Documents**  
➤ **Delivery Preferences to select the desired option.**

- Receive notifications by email when a new document is available online.
- Search for documents by date, account, transaction type and more.
- Historical documents accessible for a period of 7 years.
- Update your document delivery preferences online at any time.

**Documents** **Delivery Preferences**

To update the list of eligible accounts for the electronic documents service, please contact your Investment Advisor.

Step 1 of 2 :  
The following table shows the document delivery options. To modify your delivery preferences, select the preferred option.

Please note that delivery preferences for your tax slips can be changed to "paper" only after tax season, which occurs from December 29 to April 30.

Preference selection:  All electronic  All paper

Personal Accounts	Electronic	Paper
Trade confirmation	<input checked="" type="radio"/>	<input type="radio"/>
Portfolio Statement	<input checked="" type="radio"/>	<input type="radio"/>
Tax Slip	<input checked="" type="radio"/>	<input type="radio"/>

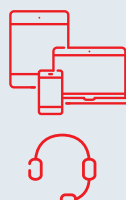
Email notification

Please check the box to be informed via the following email when new documents are available online.

Email address :

To modify your email address, please update your Email preferences by clicking [here](#)

Click on Next to confirm delivery and email notification preferences.



➤ To register online click [here](#)

Or contact your Portfolio Manager/Investment Advisor to request access.

For technical support:  
1-855-844-0172 (8 a.m. – 8 p.m. EST)